

Quick Reference Checklist

U.S. FEDERAL INCOME TAX

- | | |
|----------------------------------------------------|-------------------------------------------------------|
| <input type="checkbox"/> W2: Wage Income | <input type="checkbox"/> Rental Property Inc/Exp |
| <input type="checkbox"/> 1099-DIV: Dividend Income | <input type="checkbox"/> Business Inc/Exp |
| <input type="checkbox"/> 1099-INT: Interest Income | <input type="checkbox"/> Child Care Expenses |
| <input type="checkbox"/> 1099-B: Stock/Bond Sales | <input type="checkbox"/> 1098-T: Tuition Expense |
| <input type="checkbox"/> 1099-MISC: Misc. Income | <input type="checkbox"/> 1040-V: Estimated Taxes |
| <input type="checkbox"/> 1099-R: Pension/Annuity | <input type="checkbox"/> Medical Expenses |
| <input type="checkbox"/> 1099-G: Unemployment Inc | <input type="checkbox"/> 1098: Mortgage Interest |
| <input type="checkbox"/> 1099-C: Discharge of Debt | <input type="checkbox"/> Property Taxes |
| <input type="checkbox"/> Alimony Receipts | <input type="checkbox"/> Charitable Contributions |
| <input type="checkbox"/> K-1: Partnerships/S-Corps | <input type="checkbox"/> Sales Tax on Large Purchases |

Call today and set up your appointment

(727) 586-0479

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Taxes and Accounting

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